|  |  |  |  |
| --- | --- | --- | --- |
| Bainbridge Island Metropolitan Park & Recreation DistrictPublic Employee Retirement Plan ENROLLMENT ADD CANCEL |  |  | District |

## Employee Section: Personal Information

|  |  |  |  |
| --- | --- | --- | --- |
| Full Name: |  |  |  |
|  | Last | First | M.I. |

|  |  |  |
| --- | --- | --- |
| Address: |  |  |
|  | Mailing Address that you wish to receive information from Dept. or Retirement Systems | Apartment/Unit # |

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
|  | City | State | ZIP Code |

|  |  |  |  |
| --- | --- | --- | --- |
| Cell Phone: |  | Home Phone: |  |

|  |  |  |  |
| --- | --- | --- | --- |
| Email: |  | Birth Date |  |

## Supervisor Section: PERS ELIGIBILITY

CHOOSE ONE: FULL TIME REGULAR PART TIME PART TIME

|  |  |  |  |
| --- | --- | --- | --- |
| Job Title(s) |  |  |  |
|  |
| Does this employee’s main position require at least 5 months of 70 more hours of compensated employment per month during a 12-monh period?  |
| YES | NO |
| If this is a new position, is the position expected to require the above for two consecutive years? |
| YES | NO | NOT A NEW POSIITON |
| If the employee is working in more than one position, do the combined hours of service total at least 5 months of 70 hours of compensated employment per month during a 12-month period? |
| YES | NO | ONLY WORKS ONE POSITION |

## Verification of Changes: Signatures

I understand that once I have signed this form, I will have funds withheld from my paycheck and paid into the Department of Retirement Systems. I also understand that I have 90 days from this date to choose which retirement plan I will participate in or I will automatically be enrolled in PERS 3. (*See back of form for basic information on the PERS plan)*

|  |  |  |  |
| --- | --- | --- | --- |
| Employee: |  |  |  |
|  | Signature | Date |  |
|  |  |  |  |
| Supervisor: |  |  |  |
|  | Signature | Date |  |
| Division Director: |  |  |  |
|  | Signature | Date |  |
| Executive Director: |  |  |  |
|  | Signature | Date |  |

Supplemental information about the Public Employee Retirement System

1. PERS is a "qualifying retirement system,". Members will have a percentage of their salary’s withheld tax deferred from their paycheck monthly. The District will also pay a contribution for the employee monthly.
2. Participation in PERS is mandatory for certain positions at the District. If you are being asked to sign this form, you are or will be in one of those positions. Please discuss with your supervisor if you have questions.
3. In general, to avoid being a PERS participant you must be in a position that does not require you to work more than 70 hours per month, more than 5 months per calendar year.
4. Contribution rates are calculated by the Office of the State Actuary and subject to approval by the Legislature. The District has no control over the contribution rate.
5. The rate can change during the year but typically changes in July.
6. Paperwork and more detailed information will be provided by the District at a meeting with the District payroll department. Please contact the payroll department to set up a meeting. *This form must be completed and signed before you can meet with payroll*
7. You can go to the Department of Retirement System’s website for more information. <http://www.drs.wa.gov/retirement-planning/newmember.htm>